



107 Leadenhall Street
London EC3A 4AF

Tel: +44 (0) 20 7469 0100
Fax: +44 (0) 20 7621 0661

www.thbgroup.com

Lloyd's Broker

Security Consultants

Professional Indemnity

Proposal Form

THB Professional & Financial Risks
107 Leadenhall Street
London
EC3A 4AF

Tel 020 7469 0100

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SECURITY CONSULTANTS
PROFESSIONAL INDEMNITY INSURANCE
PROPOSAL FORM

Please answer all questions fully and if you have a brochure or any other information concerning your business please attach to this proposal.

1. Name of Insured/Proposer:

2. Main address plus any overseas addresses:

3. Web-site address:

Email address:

Telephone No:

Fax No:

4. Date business established:

5. Full description of your business activities:

6. Are you connected or associated (financially or otherwise) with any other business?

Yes No

If Yes, please give full details:

7. During the past five years has the name been changed or has any other business been purchased or any merger or consolidation taken place?

Yes No

If Yes, please give full details:

8. Are you a member of any Professional Association?

Yes No

If Yes, please give full details:

9. Details of Principal/Partners/Directors:

Name	Age	Qualifications	Number of Years Experience

Please attach CVs for all of the above if the business is less than five years old.

10. Number of Employees:

Principals (Partners, Directors)

Employees

Consultants

Administrative & Others

Total

11. a) Give details of your fees/income/turnover (as applicable) derived from clients based in:

	Actual for Last Financial Year	Estimate for Current Financial Year	Estimate for Next Financial Year
UK	£	£	£
North America	£	£	£
Elsewhere	£	£	£

b) Is any work performed outside the UK?

Yes No

If Yes, please give full details:

c) On what date does your financial year end?.....

12. Please confirm the approximate division of work undertaken during the last complete financial year between the following areas:

Political Risk Analysis	%	International Investigations	%
Security Consultancy	%	Crisis Management	%
Others (please specify)	%		

13. Please confirm the approximate division of work undertaken during the last complete financial year between the following activities:

Close Protection	%
Manned Guarding	%
Fraud Investigation	%
Threat/Risk Management	%
Security Surveys	%
System Design	%
Security Consultancy	%
Analysis	%
Information Services	%
Forensic Services	%
Due Diligence	%
Pre-employment Screening	%
Training	%
Other (please specify and give full details below)	%

14. Please list your five largest contracts undertaken in the last three years:

Location	Name & Business of Client	Nature of Services Provided	Contract Value	Your Income
			£	£
			£	£
			£	£
			£	£
			£	£

15. Do you currently have professional indemnity insurance in force?

Yes No

If Yes, please advise Insurer Renewal Date

Premium Limit of Indemnity..... Excess.....

16. Has any proposal for similar insurance made on behalf of the business, any predecessor of the business, or any principal, partner or director ever been declined or has any such insurance ever been cancelled, renewal refused or any special terms imposed (other than general market increases?)

Yes No

If Yes, please give full details:

17. Have you sustained any loss through the fraud or dishonesty of any person or are you aware of any fraud or dishonesty at any time of any past or present partner, director or employee?

Yes No

If Yes, please give full details

18. Has any claim been made against your business or any principal, partner, director or employee whilst in this or any other business?

Yes No

If Yes, please give full details

19. Are you aware, after full enquiry, of any circumstance or incident which has or may result in any claim being made against the business, or any principal, partner, director or employee of this or any other business?

Yes No

If Yes, please give full details

23. Please indicate the levels of indemnity you require quotes for:

20. A self-insured excess will apply to any claim. Underwriters will decide the minimum amount when assessing your risk, but if you have a preferred level of excess, please indicate below:

£

Additional Information Sheet